

Setting up SOS to Interface with Hospital Inventory Systems

(You will need to connect to CH2 at least once before you can set up SOS to accept Files from your Inventory System)

1. Click on 'Setup' from the menu bar and select 'Ordering'.



2. Select an Individual Account by clicking on it, or select 'All Accounts'.

Select Account		×
<u>All Accounts</u> <u>Search</u> <u>Display Sequence</u>		
Name & Address	City/Town	Account No.
HOSPITAL 1 - WARD BOX THEATRE	NEWCASTLE	113531
HOSPITAL 1 - WARD BOX EMERGENCY	MELBOURNE	276902
HOSPITAL 1 - WARD BOX WEST 1	MELBOURNE	276903

SOS File Transfer Instructions

3. Click the 'Send Order Files' checkbox and the 'Create Order Acknowledgments' checkbox.

Check that the File Directory is set to where the files will be sent to and from your inventory system (usually C:\SOS as per example at right).

Corder Processing Parameters	×
Account 567203 THE	ATRE
Default Special Instructions	
Enter Product Comments Send Order Files Order Process Parameters File Format ANSI-X12 File Filter File Filter x*.* File Directory C: C: Sos Allow Manual Additions	Confirm Order Creation Create Order Acknowledgements Acknowledgement Parameters File Format ANSI-X12 File Filter a*.* File Directory C: SOS For EDI Orders Only
 ✓ Automatic Processing Price Difference Warning % ✓ Automatic Price Check ✓ Automatic Stock Check ✓ Accept Backorders 	 Invoice Acknowledgements Advanced Shipping Notices Invoice/ASN Checks Once Daily Every Login
GLN Number	Save Cancel

You can now select any or all of the following options:

- Allow Manual Additions will allow you to add products to the order in SOS.
- Automatic Processing will process and create the order automatically.
 - Automatic Price Check will stop to warn of any price differences.
 - Automatic Stock Check will stop to warn of any out of stocks.
- Price Difference Warning % will warn you of any price discrepancies in SOS.
- Invoice Acknowledgement / Advanced Shipping Notices (ASN's) will produce invoice acknowledgements and ASN's before the goods are received.
 - **Invoice/ASN checks** how often you want to receive the Invoice Acknowledgements and ASN's.

4. Click the 'Save' button to save these changes.

Once these parameters are set, you should now be able to send orders from your Inventory System to SOS, and then receive an Order Acknowledgement File that can be loaded into your Inventory System.

If you have any questions, contact the CH2 Help Desk on 03 9554 0495, your local Representative or see our Website at <u>www.ch2.net.au</u>.